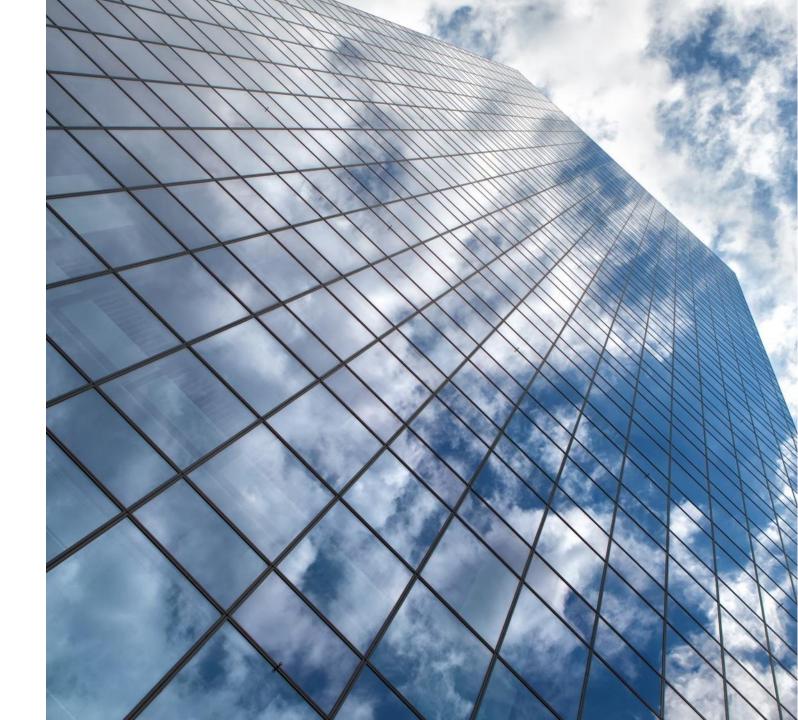


# **CORPORATE UPDATE**

March 2023





### **OVER 30 YEARS IN IT INDUSTRY**

ASBIS Group is a leading Value Add Distributor, developer, and provider of ICT, IoT, and Robotic products, solutions, and services to the markets of Europe, the Middle East, and Africa (EMEA).

Tech and innovations are very much in the DNA of ASBIS. Therefore, there are several business directions: Distribution of hardware and software for Client Computing and Data Centers, Complex Solutions and Projects to Enterprises, ASBIS Robotic Solutions, Consumer Distribution, Premium Retail Business Unit, Trade-In Business Unit, and Corporate Venture Investments.

# COMPANY BUSINESS DIRECTIONS















# FAST FACTS ABOUT ASBIS



Subsidiaries in 28 countries



20 000 active customers in 60 countries



2 200+ employees



**\$ 2.7 B** in 2022



4 Distribution centers



More than
110 000
SKUs in portfolio



Cyprus
since 1995



Over **240** vendors



**#ASB**Listed on WSE since 2007

### 2022

### Revenue:

\$ 2.7 B

▼ -13% YoY

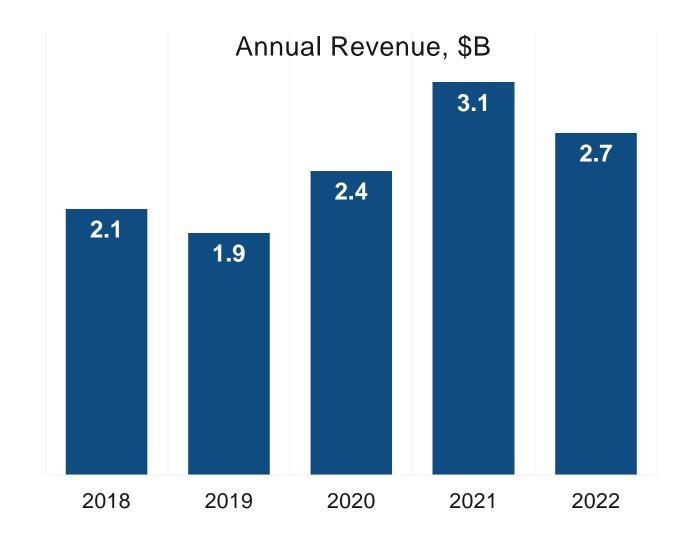
### **Gross Profit:**

\$ 227.8 M A +4% YoY

### NPAT:

\$ 75.9 M V-2% YoY

# FINANCIAL HIGHLIGHTS



### 63 000 m<sup>2</sup> of storage space across EMEA

- 4 Distribution Centers
  - Czech Republic
  - UAE
  - Georgia
  - South Africa
- 30 Stock points in 20 countries
- Presence in over 30 countries of EMEA

### **BROAD GEO COVERAGE**

### **WESTERN EUROPE**

Germany, Greece, Spain, the Netherlands, United Kingdom

### **CENTRAL & EASTERN EUROPE**

Bosnia, Bulgaria, Croatia, Cyprus, Czech Republic, Hungary, Malta, Poland, Romania, Serbia, Slovakia, Slovenia, Ukraine

### **BALTIC STATES**

Estonia, Latvija, Lithuania

### CAUCASUS & CENTRAL ASIA

Armenia, Azerbaijan, Georgia, Kazakhstan, Uzbekistan

#### MIDDLE EAST

**United Arab Emirates** 

#### **AFRICA**

Algeria, Egypt, Morocco, Nigeria, South Africa, Tanzania, Tunisia



<sup>\*</sup>The list of focus countries, where ASBIS has representatives/offices

# ONE - STOP - SHOP DISTRIBUTOR



Over 110,000 products in portfolio from more than 240 vendors



Full range of Server and Desktop components, blocks, and peripherals



Business solutions, Servers, enterprise storage and networking



Desktops, laptops, tablets and smartphones of top brands



Trusted supplier to datacenters, CSP, ISV Integrators and VARs



Broad assortment of products and brands to e-tail, retail and specialized shops

# A BROAD BUSINESS PORTFOLIO

### SERVERS & STORAGE

AsRock, AIC, ASUS, Ceph, Chenbro, Cisco, Dell EMC, Gigabyte, HPE, IBM, Infinidat, Infortrend, Inspur, Intel, Nexenta, OSNexus, Overland-Tandberg, PNY, Promise, Pure Storage, QCT, QNAP, Scality, Seagate Storage, StorageCraft, Stratus, Supermicro, Synology, Tintri, Tyan, VAST Data, VMware vSAN, Weka, Western Digital

# NETWORKING & NETWORKING SECURITY

A10 Networks, Broadcom, Check Point, Cisco Systems, D3 Security, Dell EMC, Edgecore, HPE, Intel, MikroTik, Mimosa Networks, NVIDIA Networking, QLogic, SonicWall, TP-Link, Ubiquiti

### DATA CENTER INFRASTRUCTURE

APC by Schneider Electric, Eaton, Legrand, Vertiv

### **COMPONENTS**

AMD, Asus, Crucial, Gigabyte, Intel, Kingston, Micron, MSI, PNY, Samsung, Sandisk, Sapphire, Seagate, Solidigm, Toshiba, Transcend, TUL, Western Digital, XFX

### SMARTPHONES & TABLETS

Apple, Asus, Lenovo, Prestigio, Samsung

### DESKTOP & LAPTOP PC

Acer, Apple, Asus, Dell, Hewlett Packard, Gigabyte, Lenovo, Toshiba

# COMPUTER PERIPHERALS AND ACCESSORIES

Canyon, Logitech, Prestigio

### **GAMING GEAR**

Canyon Gaming, Corsair, Cougar, HyperX, Logitech G, Lorgar, Razer, SteelSeries

### DOMESTIC APPLIANCES

Aeno, Haier, TCL

### TV, AUDIO, VIDEO CONFERENCING

B&O, Haier, JBL, Logitech, LOEWE, Prestigio Solutions, TCL, Thomson

### SOFTWARE

ABBYY, Arcserve, Avast, BlackBerry, Eset, IVI, Macpaw, Micro Focus, Microsoft, Nexenta, Oracle, VMWare



### PROJECT DISTRIBUTION



### A-BRAND & WHITE BOX SERVERS

Leverage future-ready technology for servers, storage, networking, passive infrastructure, systems management and software



### **NETWORKING & SECURITY**

Solutions to organize networking among computing devices and systems, to exchange information and share resources securely



#### STORAGE SOLUTIONS

Solutions for clients and Data Centers. Based on Flash, SSD, HDD from market leaders. Optimized for your applications



### **INFRASTRUCTURE**

Integrate and automate all your critical IT functions



#### **SERVICES**

Professional services in Project management, IT strategy development, process and infrastructure analysis, maintenance and training.

# **BUSINESS SOLUTIONS**



#### **DIGITAL SIGNAGE**

Displays, Totems, video walls, shelf displays accompanied with powerful DS content management system, promo planning and amazing interactive analytics



#### MODERN WORKPLACE

Mobile Office, productivity tools, Mac, iPad, iPhone for business. Efficient and secure solutions



#### **INTERNET OF THINGS**

IoT platform for cloud or onpremise, IoT Routers, sensors, IoS, Android apps allow to make scenarios triggered by events or time settings. Solutions for Home, Office, Industrial IoT needs



#### COLLABORATION

Video Conferencing, Interactive Boards, Remote workplaces, Connected client devices combined in turnkey solutions according your needs



#### **VIDEO SURVEILLANCE**

Extract the value and intelligence from the video content captured – gain insights, manage traffic or provide more efficient operations.



#### **POINT OF SALES**

Change the way you interact with customers. Implement modern solutions, save costs while delivering a flexible and new experience.



#### **RFID SOLUTIONS**

Real-time data collection about objects at all stages of business process.



#### REMOTE DEVICE MANAGEMENT

Solution makes mobile device management simple and secure, enhancing employee productivity with reduce IT support enquiries.

# CONSUMER DISTRIBUTION



PRODUCT FOCUS: PC Peripherals and Gaming, TV and Home Appliance, Premium Audio-Video Products, Printing Solutions, Electronic Software Distribution



MAXIMIZE SELL-OUT by increasing our supply planning and allocation efficiency via Collaborative Planning, Forecasting, and Replenishment process with our key retail partners



covering all Key E-Tail and Retail across our region within E-Tail, Consumer Electronics, Telco, DIY, FMCG, Specialized Hi-Fi and Gaming retail, Apple Resellers, etc.



**DATA MANAGEMENT** allows to measure efficiency for our promoters in each POS and improves the efficiency of sell-out driven activities



MARKETING STRATEGIES, including digital μ offline communications, are based on the data insights and benchmarks for sustainable business development



OWN ELECTRONIC DISTRIBUTION
PLATFORM performing over 3M
transactions annually through 31000
integrated POS with products of strategic
vendors, plus own brands

- ASBIS is an authorized distributor of Apple products in 10 countries including:
  - Armenia
  - Azerbaijan
  - Georgia
  - Kazakhstan
  - Kyrgyzstan
  - Moldova
  - Tajikistan
  - Turkmenistan
  - Ukraine
  - Uzbekistan
- As an Apple Premium Partner / Apple Premium Reseller, ASBIS operates 15 stores in four countries.

### PREMIUM RETAIL BUSINESS UNIT



### **ASBIS OWN BRANDS**



Prestigio Solutions specializes in the production and delivery of innovative technological solutions for business and education. <a href="https://www.prestigio-solutions.com">www.prestigio-solutions.com</a>



AENO is a young dynamic brand of smart household appliances. www.aeno.com



Canyon is a dynamically growing brand of high-quality and stylish, yet affordable mobile accessories, computer gadgets and wearables. www.canyon.eu



Prestigio is an international brand that has been offering a wide range of consumer electronics for home, education, and business for 20 years. <a href="https://www.prestigio.com">www.prestigio.com</a>



Perenio is a tech brand, specializing in the IoT and created a multifunctional IoT router Elegance and smart plug Power Link from hardware to software and platform. www.perenio.com



Lorgar is a brand of gaming devices aimed to bring the gaming experience to a high level. <a href="https://www.lorgar.eu">www.lorgar.eu</a>





### TRADE-IN BUSINESS UNIT

We increase the life cycle of devices and create a positive user experience

Breezy is the leader in Trade-In, recycling, and refurbishing of devices. We contribute to the closed-loop economy, thus lowering the negative impact on the environment.

**B2C: Trade-In for Retail & E-commerce** 

We implement Trade-In in retail chains and increase sales revenue offline and online

B2B: Trade-In and buyback of devices for business

We help to upgrade companies' computer equipment more often and at minimum costs

The new generation of Refurbished

Our own production of refurbished devices with an extensive network of partner stores



### **ASBIS ROBOTICS SOLUTIONS**

We provide efficiency to your business by using robots on operations tough to people

AROS (ASBIS Robotic Solutions) is the division of ASBIS Group specializes on design, development, marketing, distribution, and services of collaborative and industrial robotic solutions tailor-made as per complex needs of enterprises.

### Complex solutions to bring efficiency in next areas:

- Cleaning: Make innovations responsible for cleanliness
- Service: Serve clients without queuing
- Industrial: Improve quality control, optimize efficiency, and increase productivity
- Education: Increase passion for learning
- Delivery: Focus on enhanced service delivery
- Logistics: Move materials without physical guides
- Security: Identify security threats with high accuracy





### **ASBIS HI-TECH CLUSTER**

**12,000** m<sup>2</sup> indoor space in two floors. Limassol, Cyprus



Office spaces



Convention center



Show & Demo rooms



Pilot Production lines



Robots R&D Center



**Engineering Center** 



Multi-company warehouse



Three R&D Labs







**ROBOTS** 



Research Labs



Touch On Keys



IOT





Smart accessories



**GAMING** 



ENERGY



Corporate Venture Investments

**HEALTHCARE** 



Ionic Cosmetic



Hardware for Gamers



Smart Home Appliences



LABS



Bio Med Research





### **EXCELLENCE IN OPERATIONS**



ASBIS Group's management team consists of experienced executives, providing the Group with strong expertise and understanding of the diverse markets in which it operates.



With a strong presence in countries where the Group operates the company provides deep knowledge of various cultural, linguistic, and legal landscapes.



Own central distribution centers in CZ and UAE, and regional distribution centers in Georgia and South Africa with 26 000 m<sup>2</sup>+ combined storage capacity. Logistic teams and warehouses in countries of operations offer local processing, storage, and prompt deliveries.



360° insurance approach: Credit insurance, Cargo insurance, Product insurance, FX risk management. International underwriters consider ASBIS Group a low risk.



In-depth understanding of fast-changing ICT markets and experience in various distribution channels: assemblers, system integrators, large enterprises, government, SMB, online, and retail chains.



Master Distributor and Authorized Distributor status from leading worldwide vendors with beneficial contract terms providing additional advantages to next-level partners.



### **VENDORS AND INDUSTRY AWARDS**

- Marketing Partner for the year 2022 (EMEA) INFINIDAT Channel Partner Award, ASBIS
- The largest Distributor of HP products in 2022
   HP annual award, ASBIS Slovakia
- Distributor of the Year Infrastructure Solutions, Excellence in Marketing & Social Impact DELL Technologies Partner Awards 2022, ASBIS Slovakia
- Data Center Solutions Distributor of the Year
   Future Workspace Summit 2022, ASBIS Middle East
- Exceptional Business Results FY2022
   DELL Technologies, ASBIS Bosnia & Herzegovina
- Rising Star Distributor Award (CEE)
   Pure Storage, Pure//Accelerate® techfest22, ASBIS
- Ethernet Partner of the Year 2022 in Easter Europe
   Broadcom Storage Partner Event, ASBIS
- The Best ICT Distributor of the Year 2022
   "ICT Champion Awards" GITEX 2022, ASBIS Middle East
- TOP DISTRIBUTOR PC & Compute 2022 Award GEC Awards 2022, ASBIS Middle East





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